



2023 ACM JIF Planning Retreat Agenda

Wednesday, October 18, 2023

Registration and Continental Breakfast 8:00 AM – 9:00 AM

General Session I – Opening Remarks (Forlenza)..... 9:00 AM – 9:45 AM

- ◆ Welcome
- ◆ State of the Fund
- ◆ Current Financials
- ◆ 2024 Budget Challenges
- ◆ Retreat Overview

General Session II – Cyber Risk Management Programs (Patel, Caruso, & Cooney) 9:45 AM – 10:45 AM

- ◆ Status - Employee Training, Phishing, Network Scanning & Penetration Testing
- ◆ Cyber JIF Risk Management Plan Compliance
- ◆ Understanding & Implementing the Cyber Security Standards

Morning Break.....10:45 AM – 11:00 AM

General Session III – First Amendment Audits (Hummel).....11:00 AM – 12:00 PM

- ◆ What to Know
- ◆ How to React

Lunch.....12:00 PM – 1:00 PM

General Session IV – 2022 Retreat – Where Do We Go From Here?.....1:00 PM to 1:30 PM

- ◆ Breakout Group Recommendations
- ◆ What did we learn?
- ◆ How do we use it?

General Session V – E-JIF – Proposal (E-JIF Personnel).....1:30 PM – 2:30 PM

- ◆ Benefits from membership?
 - Services available
 - Coverage
- ◆ Cost of Membership
- ◆ Is it time to join the E-JIF?

Afternoon Break.....2:30 PM – 3:00 PM

October Executive Committee Meeting3:00 PM



Thursday, October 19, 2023

Breakfast..... 8:00 AM – 9:00 AM

Opening Remarks & Retreat Overview..... 9:00 AM – 9:15 AM

General Session VI – WC Claims Management Process (Langsdorf & Beatty) 9:15 AM – 10:30 AM

- ◆ Proper Reporting of WC Claims
 - Reporting Statistics
- ◆ Claims Case Studies

Morning Break..... 10:30 AM – 10:45 AM

General Session VII – Liability Claims Management Process (DeWeese) 10:45 AM – 12:00 PM

- ◆ Proper Reporting of Liability Claims
- ◆ Litigation Management Philosophy
- ◆ Claims Case Studies

Wrap Up & Lunch.....12:00 PM